

# VON CANADA (VICTORIAN ORDER OF NURSES)

## Charitable donations of securities/mutual funds



**To donate a publicly traded security (shares, mutual funds, etc.) to VON Canada and/or the local VON site in your community, please complete and sign this form and send a copy to both your broker and VON Canada by fax: 613-230-4376 or e-mail [andrea.robinson@von.ca](mailto:andrea.robinson@von.ca)**

### Letter of Direction

I wish to make a charitable donation to VON Canada. I authorize and direct you to re-register free the following securities/mutual funds into the name of "Scotia iTRADE investment – In Trust for VON Canada" from my account as follows:

### Donor Information

Name \_\_\_\_\_ Tel. \_\_\_\_\_  
Address \_\_\_\_\_ Email \_\_\_\_\_

### Broker information

Firm Name \_\_\_\_\_ FINS/CUID# \_\_\_\_\_  
Client account number: \_\_\_\_\_ Broker contact name \_\_\_\_\_  
Fax \_\_\_\_\_ Tel. \_\_\_\_\_ Email \_\_\_\_\_

### Security information

Shares/units \_\_\_\_\_ of \_\_\_\_\_ Class \_\_\_\_\_  
(Quantity) (Description of security) (Common/Preferred)

### Gift designation \*(optional)

Gift to be directed to: \_\_\_\_\_

### Transfer information for our broker

Please be advised that the following transfer is about to be made to VON Canada's Scotia iTRADE investment account 548-58097. (CUID: SCOT) (DCT#5011). I have also assigned ownership to VON Canada (CRA Registration #129 482 493 RR0001. Please process this transfer at your earliest convenience.

Signature of Donor \_\_\_\_\_ Signature of Donor \_\_\_\_\_

Date \_\_\_\_\_ Date \_\_\_\_\_

Upon receipt of the securities from your broker by Scotia iTRADE investment, the donated security(s) will be sold and funds transferred to VON following settlement. Your broker will supply you with FINS and CUSIP numbers.

\*If you wish, you may designate your donation to:

VON Canada (to the area of greatest need) ✓ A specific VON site ✓ A specific VON program(s) ✓

Charitable receipts are issued following receipt of the donation. The valuation for the charitable receipt is based on the closing price listed for date of transfer to Scotia iTRADE investment.

**For assistance:** Christine Joannette, VON Canada, 613-288-3492 or e-mail [christine.joannette@von.ca](mailto:christine.joannette@von.ca)